

Confirm Energy Use Intensity and Report Your Data

Confirm Energy Use Intensity (EUI)

A Site EUI ending December 31 for the required year must be available to report to the City. The EUI indicates the energy use per square foot per year (kBtu/sq. ft.) and can be used to compare the building's energy use to other similar building types.

- Under the property Summary tab, verify that the building has a Site EUI and ENERGY STAR score (if available) for Current (Dec 20xx) reporting year. Contact Help Desk if missing.
- □ The **ENERGY STAR score** must also be listed (if eligible) for your property type, such as Office, Multifamily (20+ units), Retail, Warehouse. See Appendix A.

Metrics Summary Change Time Period				
Metric	Dec 2014 /	Carrent (Dec 2015)	Change	
ENERGY STAR score (1-100)	76	76	N/A	
Source EUI (kBtu/ft²)	95.3	100.6	5.3(5.6%)	
Site EUI (kBtu/ft²)	30.3	32.0	1.7(5.6%)	
Energy Cost (\$)	17,535.24	17.628.00	92.76(0.5%)	
Total GHG Emissions (Metric Tons CO2e)	113.7	120.0	6.3(5.5%)	

PRINT STATEMENT OF ENERGY PERFORMANCE

- Go to the **Reporting** tab and choose **Statement of Energy Performance**.
- □ Select the property name.
- □ Select Timeframe: Single Year ending Dec of the required year.
- □ Select contacts (optional).
- □ Click **Generate & Download Report(s)** and a PDF of the report should appear. (If your web browser has pop-up blockers, disable them if the report does not appear.)
- □ Confirm that the **Statement of Energy Performance** lists a **Site EUI** for **Year Ending: December 31, [required year]**. (See next page for an example.)
- □ **Save** and print a copy for your records.

NOTE If the building *does not* have 12 months of utility data ending in that December, Portfolio Manager will generate an error message like this:

3 Select Timeframe	for Report(s)
You have selected a y	ear ending date that does not have 12
months of data. Pleas	se select another date.
Timeframe:	* Single Year

If you get an error, and are sure that all the energy meters have a full year of data ending December 31st, contact the Help Desk for assistance.

HELP DESK: EnergyBenchmarking@seattle.gov or (206) 727-8484 In person help by appointment.

Accurate Reporting: Buildings with unusually low or high (outlier) EUIs or other errors will be

flagged for accuracy and

may be issued a warning letter to make corrections.

About the Statement Energy Performance

The **Statement of Energy Performance** is a quick reference for sharing your building's energy use as indicated by the **Site EUI**—required by Seattle law of building owners if requested by current and future tenants, buyers or lenders. Although not required by Seattle, the document is also used to show ENERGY STAR-certified buildings when verified by a professional engineer.



Continue to Next Step \rightarrow

Add the City of Seattle as a Contact

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- □ Click on the **Contacts** link in the upper right hand corner of the screen.
- □ Click **Add a Contact** to search for users that you can connect with.
- □ In the **Username** field, type in "SEATTLE.GOV" and click search.
- □ From the **Search Results** page, select **City of Seattle Annual Reporting** and click connect.

	GY STAR® rtfolio	Manag	er®		Welcome NICOLEBALL: <u>Account Setting</u> (Contacts) Help Sign Out
MyPortfolio	Sharing	Planning	Reporting	Recognition	
The results of yo If they accept, yo unconnected cor	ur search are liste ou will see them li ntact in your addre	ed below. Clicking " isted as a connecte ess book. Connecti	"Connect" will send ed contact in your a ing with contacts w @ City o City o	d a request to the person address book. If they do will make it easier to shore of Seattle Annual Reportin of Seattle Energy Benchm	asking them to confirm your request to add them as your contact. not accepted yet, you will see them as an e peoperty information within Catolian Manager. Page Antipo Ordinance with City of Seattle Annual Report
Name:		_	GRO Phoet	warren gy Management Analyst (impanyleor with Seattle City Light Connect
Username:	SEATTLE.C	sov		I a ka Page 1	of 1 🔛 🕫 10 💌 1 - 2 of 2
Email Address	:	Searc	:h		

- □ Fill in your Contact Name, Contact Email Address and Contact Phone Number.
- □ Agree to the Terms of Use and select **Send Connection Request**.
- □ **IMPORTANT** The City of Seattle processes new contact requests **hourly**. You will be sent a confirmation email when the City of Seattle accepts your request.

Sector A connection Requests to <u>City of Seattle Annual Reporting</u> to <u>Begin Exchanging</u> December 2012 Sector 2013 Sector 201	Portfo	[⊪] lioManager™	Welcome NICOLEBALL: Account Settings Contacts Help Sign C
Contact Name: Constraint acconnection receptors to <u>Conversion of Conversion</u> (Conversion of Conversion of Conver	Send a Conne	action Request to City	of Seattle Annual Reporting to Begin Exchanging
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Contact Name:	City of Seattle Annual Rep complete this information, and/or meters with them to	corting requires the following informatic please <u>contact City of Seattle Annual I</u> o get started exchanging data.	n in order to exchange data with your property(ies). If you have any questions about how to Reporting: Once your connection request has been accepted, you can share individual properties
Pet and last name of the contact associated with this account - Characteries Contact Email Address:	Contact Name:	*	Example: John Smith
Contact Email Address * *		First and last name of the contact ass	ociated with this account :- Characters
Pase provide an email, se that we may contact you with eventions or program updates - Characteris Contact Phome:	Contact Email Address:		Example: jsmith@youremail.com
Contact Phone: *		Please provide an email, so that we m	ay contact you with questions or program updates.;- Characters
These provide a phone number (including area code), so that use may contract to put with questions - Characteria Terms of Use: Terms of Use: The contract of the Characteria of the C	Contact Phone:		Example: (206) 727-8484
Forms of Uss Understand, on behalf of Customer, that the EPA requires information about Customer's fielding (which Customer via Dirychick) the order to a barbard of the data same system is required to EPA. Duttomer's monthy consomption data, building source for the event of the EPA customer is determined in order to finate the event of the e		Please provide a phone number (inclu	ding area code), so that we may contact you with questions .;- Characters
Agreement: • I agree to my provider's (<u>City of Seattle Annual Reporting</u>) Terms of Use.	Terms of Use: directly to the EPA). Custo actualae Customer's benc actualae Customer's benc actualae actual actual equirements of Snaclifor seatch will not publicly po- parformance will be referr annual energy consumptio (reference RCV Chapter annual energy consumptio the records to pursue a co	I understand, on behär 6 Custor merk monthy vällb billing ödta, and hmarking data and rating. This inform, porting of Custorener's energy consum 2.920 of the Seattle Municipal Code an data form the EPA's ENERGY STAR to relases and hold harmitess the Chy alter or data form the EPA's ENERGY the EPA's ENERGY STAR information about the energy perform ess, all energy data reported to the C or any information related to the opera 12.6 fr. the Public Records Act Ja Tieco (To up on request an less the PA's or to to provide notification of a public record ut infinicion proventing release.	ser, that the EPA requires information about Customer's facility (which Customer will grovide, ther data as may be required by EPA's ENERGY STAR Portfolls Manager application in order to thon will help Customer track the energy usage and efficiency of the facilities. I authorize, on behalf plot data, building square footage, and other characteristics as may be required to fulfill the d Director's Rule DR 5-2011. Jaios authorize, on behalf of Customer, the CRy of Seattle to Portfolls Manager application. This data transfer is at the request and on behalf of Customer and of Seattle from any liability, claims, demands, causes of action, damages or expenses resulting STARP portfolls Manager applications that CRy receives related to a building's energy amout of Modula buildings. Any questions the CRy receives related to a building's energy by of Seattle will be appresent to this authorized. In understand that the CRy of vortice the start seats of a the requestion of the start seats of the requestion of the start seats for a constraint of the start seats of the requestion of the start seats of a cerevisity or created by the CRy of Seattle are considered public records: Public records incluite records unicipal Code SINC-22 920. The Public Records Act (PRA) requires that public records must be the status especifical weensity is ercords from disclassure.
Send Connection Request Gance	Agreement:	* I agree to my provider's (City	v of Seattle Annual Reporting) Terms of Use.
			Send Connection Request

Once your request is accepted, continue to next Step \rightarrow

>> Share Building with the City of Seattle

- □ After you are connected to City of Seattle Annual Reporting, **share your property** and associated meters with the City of Seattle.
- Go to the Sharing Tab and click Share (or Edit Access to) a Property.
- □ Select the properties to share with **City of Seattle Annual Reporting**.
- Under Choose Permissions, select the second option:
 "Personalized Sharing & Exchange Data." Click Continue.
- □ On the next screen, choose **Exchange Data** for each property.

MyPortfolio	Sharing	Planning	Reporting	Recognition	
Share Yo	ur Proper	tv(ies)			
Sometimes it's	really important to	be able to share	a your property with	someone else Ma	vhe they ne
information (per	rhaps automatica	illy) or process ap	oplications for reco	gnition. If this sound	ds like what
you'd like to sha	are and who you'd	l like to share with	n them.		
- 1	Select Prope	erties to Share	e		
R.	We'll get into the want to share?	details of the lev	el of access later.	For now, which prop	erties do yo
	Multiple Proper	ties	Select Pre	operties	
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	Which people (a each can be diff	iccounts) do you v erent and you'll be	want to share thes e able to specify th	e properties with? T at on the next page.	he access
	Select contacts	from my contacts	book:		
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	1999/00/00/00		-		
			1.21		

Name (ID)	None	Read Only Access	Full Access	Custom Access	Exchange Data
▼ ID49690: TEST BUILDING 2 (3620234)					
Annual Reporting, City of Seattle	O				٥
▼ ID49691: TEST BUILDING 3 (3620235)					
Annual Reporting, City of Seattle	O				•

□ On the Access Permissions page, enter the **City of Seattle Building ID** (this number is 1-5 digits and is not the Portfolio Manager Building ID). Find the number of the notification or warning letter. Contact the help desk if missing.

□ IMPORTANT: Select the Access Permissions as follows:

Property Information: **Read Only** All Meter Information: **Read Only** Goals, Improvements: **Read Only** Recognition: **Leave as None**

Annual Reporting, City of Sea property(ies). If you have any Reporting, City of Seattle.	attle requires the following questions about how to o	g information in order to provide s complete this information, please	ervices to your contact <u>Annual</u>
City of Seattle Energy	* 49690	Example: 1147	
	Characters More Informatio	<u>m</u>	
Please select the permissio <u>TEST BUILDING 2</u> for each c	n level you would like to g ategory:	rrant Annual Reporting, City of Sea	attle for <u>ID49690;</u>
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(You may need to scroll down to view all the information.)

□ Scroll down. For **Share Forward**, select "No".

NOTE If you have more than one building do the above steps for each building.

Name (ID)	None	Read Only Access	Full Access	Custom Access	Exchange Data
▼ ID49690: TEST BUILDING 2 (3620234)					
Annual Reporting, City of Seattle	O				Edit
ID49691: TEST BUILDING 3 (3620235)					
Annual Reporting, City of Seattle	0				Edit

- □ Click Apply Selections & Authorize Exchange.
- □ When complete (for all buildings you are sharing), click **Share Property(ies)** again.
- **Tomorrow**, look for a confirmation email from the City for each building shared.

NOTE If you do not get an email tomorrow, please check your "spam" or "junk" folder for it. If missing, contact the Help Desk.

IMPORTANT It is the responsibility of the building owner on record to confirm accurate annual compliance. Reports with unusually low or high (outlier) EUIs or other errors will be flagged for accuracy and required to make corrections.